

FOREST TRACE METROPOLITAN DISTRICT NOS. 1 & 3

SPECIAL MEETING (via Teleconference)

Wednesday, September 27, 2023 at 11:30 a.m.

www.foresttracemetro.org

District Nos. 1 & 3

Daniel Frank, President	Term to May 2025
Marc Cooper, Secretary	Term to May 2025
Kevin Payne, Director	Term to May 2027
Tracy Alford, Treasurer	Term to May 2027
Shane Simpson, Director	Term to May 2025

This meeting will be held via Zoom and may be joined using the following link or call-in information:

<https://us06web.zoom.us/j/86590856338?pwd=FYdoEQRS0s3CIzNOWrRcQaVHAGbcea.1>

Meeting ID: 865 9085 6338

Passcode: 541760

Call-in Number: +1-720-707-2699

NOTICE OF SPECIAL MEETING AND AGENDA

1. Call to Order
2. Declaration of Quorum/ Director Conflict of Interest Disclosures
3. Approval of Agenda
4. Public Comment – Members of the public may express their views to the Boards on matters that affect the Districts. Comments will be limited to three (3) minutes per person.
5. Consent Agenda – The items listed below are a group of items to be acted on with a single motion and vote by the Boards. An item may be removed from the consent agenda to the regular agenda, by any Board member. Items on the consent agenda are then voted on by a single motion, seconded, and vote by the Boards.
 - a. Approval of July 26, 2023 Joint Special Meeting Minutes
 - b. Approval/Ratification of Claims Payable
6. Drainage and Erosion Issues
 - a. Consider Approval of Proposal from Independent District Engineering Services for Engineering Services
 - b. Discuss Next Steps
7. Debt Matters (District No. 3)
 - a. Discuss Debt Issuance and Schedule of Events
 - b. Consider Approval of Letter Agreement for Investment Banking Services with DA Davidson & Co.
 - c. Consider Approval of Engagement Letter with Simmons & Wheeler, P.C. for Cash Flow Forecast
 - d. Consider Approval of Engagement Letter with Sherman & Howard LLC as Bond Counsel
 - e. Consider Approval of Special Disclosure of Costs for Legal Services in Connection with Bonds with White Bear Ankele Tanaka & Waldron

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Agendas are posted to the Districts' website at www.foresttracemetro.org

- f. Consider Approval of External Financial Advisor Engagement Letter with Lewis Young Robertson & Burningham, Inc.
 - g. Other Debt Matters
- 8. Legal Matters
 - a. Consider Approval of Shared Use, Maintenance and Easement Agreement (District Nos. 1 & 3)
 - b. Consider Approval of Cost Sharing and Construction Agreement (District No. 3)
- 9. Financial Matters
 - a. Discuss Funding of Administrative, Operations and Maintenance Costs (District No. 1)
- 10. Other Business
- 11. Adjourn